

## What's this about?

Effective date: 6/01/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Appen Limited – Admission and Commencement of Official Quotation

Description

Appen Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Tuesday, 6 January 2015.

Official quotation of the Company's ordinary shares is expected to commence at 11.00am AEDT on Wednesday, 7 January 2015. The Company is expected to raise approximately \$15 million pursuant to the offer under the prospectus dated 1 December 2014 issued by the Company and Appen (SaleCo) Pty Limited (Prospectus) by the issue and transfer of 30,000,000 ordinary shares at an issue and sale price of \$0.50 per share.

Quoted Securities: 94,846,001 ordinary shares fully paid

ASX Code: APX

Time: 11:00am AEDT

Date: 7 January 2015

ASX Trade Abbreviation: APPEN

ISIN: AU000000APX3

Home Branch: Sydney

Industry Classification: Software & Services

Registered and Corporate Office: Level 6, 9 Help Street  
Chatswood NSW 2067

Phone: (02) 9468 6300  
Fax: (02) 9468 6373  
Website: www.appen.com

Communication person with ASX: Mark Byrne

Share Registry: Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW 2000

Phone: (02) 8280 7111  
Fax: (02) 9287 0303

<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Linguistics services
<u>Lead Manager and Underwriter:</u>	Bell Potter Securities Limited
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	613,500 options exercisable at \$0.428 on or before 1 March 2015 296,198 options exercisable at \$0.367 on or before 1 March 2015 112,802 options exercisable at \$0.367 on or before 1 April 2015 173,825 options exercisable at \$0.412 on or before 1 March 2018 337,425 options exercisable at \$0.432 on or before 1 March 2018 173,825 options exercisable at \$0.494 on or before 1 March 2019 337,425 options exercisable at \$0.489 on or before 1 March 2019

#### What do I need to do and by when?

For further information, please refer to the Prospectus.

#### Need more information?

For further information, please call the Offer Information Line on 1800 500 095 (within Australia) or +61 1800 500 095 (outside Australia) between 8.30am and 5.30pm or visit [www.appen.com](http://www.appen.com)

Issued by  
Emma Badhni

Disclaimer